

BSE SUMMER FORUM

CASA CONVALESCÈNCIA, Sant Antoni Maria Claret, 171 Barcelona

Networks and Firm Heterogeneity in Macro and Trade

June 17-18, 2026, Room "013" (Ground Floor)

WEDNESDAY, JUNE 17

09:00 – 09:30	Registration
Session 1	
09:30 - 10:15	Giacomo Lanzani (UC Berkeley) <i>Resilience vs. Fragility: Global Properties of Economies with Endogenous Production Networks</i> (with Simone Cerreia-Vioglio, Roberto Corrao, Joel Flynn)
10:15 - 11:00	Hanbaek Lee (University of Cambridge) <i>Endogenous Plucking Through Networks: The Plucking Paradox</i> (with, Ye Sun)
11:00 – 11:30	Coffee break*
Session 2	
11:30 - 12:15	Luigi Paciello (EIEF) <i>Who Talks? Disclosure and Price Inference in Production Networks</i> (with Vincenzo Cuciniello)
12:15 - 13:00	Samreen Malik (New York University, Abu Dhabi) <i>Supply Chain Networks and the Macroeconomic Expectations of Firms</i>
13:00 – 14:30	Lunch*
Session 3	
14:30 - 15:15	Tasaneeya Viratyosin (University of Pennsylvania, Wharton) <i>Innovation Spillovers Along the Supply Chain</i>
15:15 - 16:00	Maria Cecilia Bustamante (University of Maryland) <i>Dynamic Investment and Product Market Rivalry: The Network Q Model</i> (with Bruno Pellegrino)
16:00 – 16:30	Coffee break*
Session 4 – Keynote 1	
16:30 - 17:15	Frederik Benthoff (University of Zurich) <i>Monopolistically Skewed Business Cycles</i> (with Timo Haber, Niklas Schmitz)
17:15 - 18:15	Vasco Carvalho (University of Cambridge) – Keynote <i>Network Bottlenecks and Market Power</i> (with Matt Elliott and John Spray)
Dinner*	
20:30	TBA (by invitation only)

THURSDAY, JUNE 18

Session 5 – Keynote 2

09:15 - 10:15	Laura Alfaro (Harvard Business School) – Keynote <i>Trade Imbalances and the Global Footprint of US Multinationals</i> (with Vanessa Alviarez)
10:15 - 11:00	Sameer Malik (BI Norwegian Business School) <i>The Role of Unreported Intermediate Inputs in Firms' Production Structure</i>
11:00 – 11:30	Coffee break*

Session 6

11:30 - 12:15	Alvaro Silva (Federal Reserve Bank of Boston) <i>Connected for Better or Worse? The Role of Production Networks in Financial Crises</i> (with Jorge Miranda-Pinto, Eugenio Rojas, Felipe Saffie)
12:15 - 13:00	Saroj Bhattarai (University of Texas at Austin) <i>Welfare Cost of Inflation in Production Networks</i> (with Hassan Afrouzi, Edson Wu)

The workshop is funded by CREI through the Spanish Ministry of Science and Innovation grant PID2023-152953NB-I00 and the Swiss National Science Foundation (grant number 100018-215543).

The BSE Summer Forum is one of the activities supported by the Severo Ochoa Program (CEX2024-001476-S), funded by the Agencia Estatal de Investigación (MICIU/AEI/10.13039/501100011033).

*Meals are provided by the Organizatin

Workshop Organizers

- **Mishel Ghassibe** (CREI, UPF, BSE, and CEPR)
- **Alessandro Ferrari** (UPF, CREI, BSE, and CEPR)