

## BSE SUMMER FORUM

Casa Convalescència – Sant Antoni Maria Claret 171, Barcelona

GEOGRAPHY, TRADE AND GROWTH  
June 9-10, 2026. Room “03” (Ground Floor)

### PROGRAM FOR TUESDAY, JUNE 9

#### Session 1

09:15 – 09:40	<i>Registration and Welcome</i>
09:40 – 10:30	MILENA ALMAGRO (University of Chicago, Booth School of Business) “Choices or Constraints? Disentangling Preferences from Restrictions in Housing Markets” (with Aradhya Sood)
10:30 – 11:20	MARTIN KOENEN (IIES, Stockholm University) “Social Ties and Residential Choice: Micro Evidence and Equilibrium Implications” (with Drew Johnston)
11:20 – 11:50	<i>Coffee Break *</i>

#### Session 2

11:50 – 12:40	NICOLAS GENDRON-CARRIER (McGill University) “Residential Human Capital and Economic Spillovers” (with Nathaniel Baum-Snow and Ronni Pavan)
12:40 – 13:30	ROSA SANCHIS-GUARNER (University of Barcelona) “Voter Preferences for Neighbourhood Change and Political Planning Cycles” (with Felipe Carozzi)
13:30 – 14:30	<i>Lunch *</i>

#### Session 3

14:30 – 15:20	HUGO LHUILLIER (Columbia University) “The Local Root of Wage Inequality”
15:20 – 16:10	SIMON FUCHS (Federal Reserve Bank of Atlanta) “Geopolitical Risk and Foreign Dependence in Global Shipping” (with Fernando Leibovici and Woan Foong Wong)
16:10 – 16:40	<i>Coffee Break *</i>

#### Session 4

16:40 – 17:30	MARÍA-JOSÉ CARRERAS-VALLE (Pennsylvania State University) “Tariff Front-Running” (with Sang Min Lee)
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17:30 – 18:20

DENNIS NOVY (University of Warwick)

“Urban-Biased Structural Change” (with Natalie Chen, Carlo Perroni and Horng Chern Wong)

## PROGRAM FOR WEDNESDAY, JUNE 10

### Session 5

09:40 – 10:30

GABRIEL ULYSSEA (University College London)

“Territorial Informality and Slums”

(with Diogo Britto, Lucas Conwell, Alexandre Fonseca, Breno Sampaio and Lucas Warwar)

10:30 – 11:20

FEODORA TETI (ifo Institute)

“Effective Sanctions?” (with Lisa Scheckenhofer, David Torun and Joschka Wanner)

11:20 – 11:50

*Coffee Break* \*

### Session 6

11:50 – 12:40

JINGTING FAN (Cheung Kong Graduate School of Business)

“Global Production Networks with Global Uncertainty” (with Wenlan Luo)

12:40 – 13:30

MAURICIO BARBOSA ALVES (University of Kentucky)

“Climate Change, Food Prices, and Inequality” (with Braulio Britos)

13:30 – 14:30

*Lunch* \*

### Session 7

14:30 – 15:20

HANNAH RUBINTON (Federal Reserve Bank of St. Louis)

“Work From Home and Long-Distance Migration”

(with Alex Bick, Adam Blandin and Karel Mertens)

15:20 – 16:10

HAMID FIROOZ (North Carolina State University)

“Who Benefits from Financial Development? The Interaction of Finance and Trade”

(with Mehran Ebrahimian)

16:10 – 16:40

*Coffee Break*\*

### Session 8

16:40 – 17:30

JORDAN ROSENTHAL-KAY (Federal Reserve Bank of San Francisco)

“Are workers moving to high productivity regions?”

(with Ying Feng, Tatjana Kleineberg, Tommaso Porzio, and Radine Rafols)

17:30 – 18:20

ARIEL BURSTEIN (University of California, Los Angeles)

“Aggregate Productivity with Discrete Choice” (with David Baqaee)

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### Workshop Organizers:

- [Bruno Conte](#) (UPF, CREI and BSE)
- [Manuel García-Santana](#) (UPF, CREI and BSE)
- [Elisa Giannone](#) (CREI, UPF and BSE)
- [Dávid K. Nagy](#) (CREI, UPF and BSE)
- [Giacomo A. M. Ponzetto](#) (CREI, UPF, BSE and IPEG)
- [Edouard Schaal](#) (ICREA-CREI, UPF and BSE)