

BSE SUMMER FORUM

CASA CONVALESCÈNCIA, Sant Antoni Maria Claret, 171 Barcelona

Networks and Firm Heterogeneity in Macro and Trade

June 5-6, 2025, Room 33 (Third Floor)

THURSDAY, JUNE 5

09:00 – 09:30	Registration
Session 1	
09:30 – 10:15	Lu Han (Bank of Canada and CEPR) <i>Trade Wars and the Reallocation of Market Power in Global Export Markets</i> (with Chuan-Han Cheng, Giancarlo Corsetti, and Meredith Crowley)
10:15 – 11:00	Anna Ignatenko (Norwegian School of Economics) <i>The market power of buyers and sellers in international trade</i>
11:00 – 11:30	Coffee break*
Session 2	
11:30 – 12:15	Mathieu Taschereau-Dumouchel (Cornell University) <i>Echoes and Delays: Time-to-build in Production Networks</i> (with Edouard Schaal)
12:15 – 13:00	Christian vom Lehn (Brigham Young University) <i>Putty-Clay Production Networks</i> (with Thomas Winberry)
13:00 – 14:30	Lunch*
Session 3	
14:30 – 15:15	Matthias Meier (University of Mannheim) <i>On the Importance of Manufacturing Order Books</i> (with Bjarne Horst, Jan Schymik)
15:15 – 16:00	Fernando Leibovici (Federal Reserve Bank of St. Louis) <i>Navigating the Waves of Global Shipping: Drivers and Aggregate Implications</i> (with Jason Dunn)
16:00 – 16:30	Coffee break*
Keynote Session I	
16:30 – 17:30	Jennifer La'O (Columbia University) <i>Expectations, Information, and Production Networks</i>
Dinner*	
20:30	TBA (by invitation only)

FRIDAY, JUNE 6

Keynote Session II

10:00 - 11:00	Pol Antràs (Harvard University) <i>An 'Austrian' Model of International Specialization</i> (with Adrian Kulesza)
11:00 - 11:30	Coffee break*

Session 4

11:30 - 12:15	Yuhei Miyauchi (Boston University) <i>Production Network Formation, Trade, and Welfare</i> (with Costas Arkolakis, Federico Huneus)
12:15 - 13:00	Megan Haasbroek (Janeway Institute, University of Cambridge) <i>Search Frictions and International Trade Intermediation</i>
13:00 - 14:30	Lunch*

Session 5

14:30 - 15:15	Matthew Elliott (Cambridge University) <i>Supply Chain Disruptions, the Structure of Production Networks, and the Impact of Globalization</i> (with Matthew Jackson)
15:15 - 16:00	Simon Fuchs (FRB Atlanta) <i>Supply Chain Disruptions, Pass-Through, and Firm Heterogeneity</i> (with Salome Baslandze)

Session 6

16:30 - 17:15	Ernesto Pasten (Central Bank of Chile) <i>Optimal Monetary and Fiscal Policies in Disaggregated Economies</i> (with Lydia Cox, Jiacheng Feng, Gernot Mueller, Raphael Schoenle, Michael Weber)
17:15 - 18:00	Antonio Martner (UCLA) <i>Aggregating Distortions in Networks with Multi-Product Firms</i> (with Yasutaka Koike-Mori)

Workshop organizers:

- **Mishel Ghassibe** (CREi, UPF and BSE)
- **Alessandro Ferrari** (UPF, BSE and CEPR)

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*Meals are provided by the organization