

CREI@30 Conference

November 25 - 26, 2024 Centre de Recerca en Economia Internacional (CREI) Universitat Pompeu Fabra, Campus Ciutadella Ramon Trias Fargas 25, Barcelona

Monday, November 25, 2024

9:00 Registration and Welcome

9:30-11:00 Growth (Chair: Joan Monràs)

Robert Zymek (IMF): "The Allocation of Talent and Economic Growth Across Countries"

Francisco Queiros (University of Lisbon): "Asymmetric Information and Market Power"

Giacomo Caracciolo (Bank of Italy): "The Distributional Effects of Carbon Taxation"

9:30-11:00 Fluctuations (Chair: Jaume Ventura)

Sarolta Laczo (Queen Mary University of London): "Heterogeneity and Time Consistency"

Ines Xavier (Federal Reserve Board): "A Model of Charles Ponzi"
Kosuke Aoki (University of Tokyo): "Negative Bubbles"

11:00-11:30 Coffee Break

11:30-13:00 Growth (Chair: Isaac Baley)

Andrea Chiavari (University of Oxford): "Unemployed Capital in Space" Kristoffer Nimark (Cornell University): "The Macroeconomics of Surveillance Capitalism"



Peter Koudjis (Erasmus University): "Collateral Damage: The Impact of Finance on Slavery"

11:30-13:00 Monetary (Chair: Victoria Vanasco)

Anton Nakov (ECB): "Climate-Conscious Monetary Policy" Luigi Bocola (Stanford): "Bond Market Views of the Fed"

Cristina Manea (BIS): "Targeted Inflation Targeting"

13:00-14:00 Lunch

14:00-15:30 Trade (Chair: David Nagy)

Alejandro Cuñat (University of Vienna): "Trade Barriers and Imbalances in Small Open Economies"

Markus Poschke (McGill University): "The Gender Division of Work Across Countries"

Chiara Forlati (University of Southampton): "Designing Effective Carbon Border Adjustment with Minimal Information"

14:00-15:30 Monetary (Chair: Alberto Martín)

Florens Odendahl (Bank of Spain): "ECB Comunication and its Impact on Financial Markets"

Giacomo Candian (HEC Montréal): "Managing Expectations with Exchange Rate Policy"

Angelo Gutierrez-Daza (Bank of Mexico): "A Measure of Credibility of the Inflation Target"

15:30-16:00 Coffee Break



16:00-17:00 Trade, Firms and Networks (Chair: Jan Eeckhout)

Dalia Marin (TUM School of Management, Munich): "International Trade and the Capital allocation within Firms"

Harald Fadinger (University of Vienna): "Industrial and Trade Policy in Supply Chains: The Case of Rare Earth Elements"

Vasco Carvalho (Cambridge): "Network Bottlenecks and Market Power"

16:00-17:00 Expectations (Chair: Edouard Schaal)

Pau Belda (Federal Reserve Board): "Heterogeneous Expectations and Wealth Inequality"

Mirko Wiederholt (LMU Munich): "The Effects of Monetary Policy: Theory with Measured Expectations"

Nicola Gennaioli (Bocconi): "Expectations in Macroeconomics"

20:00 Reception and Dinner – by invitation only

Tuesday, November 26, 2024

10:00-11:00 Macro Behavioral (Chair: Giacomo Ponzetto)

Jagdish Tripathy (Bank of England): "Behavioral Lock-In: Aggregate Implications of Reference Dependence in Housing Markets"

Nicola Pavoni (Bocconi): "On the Political Implications of Reference Dependent Preferences"

10:00-11:00 Monetary (Chair: Vladimir Asriyan)

Mario Giarda (Central Bank of Chile): "The Response of the Markup Distribution to Monetary Shocks: Evidence from a Monthly Administrative Panel Data" Anton Braun (NGIPS, Tokyo): "Monetary Policy over the Lifecycle"



11:00-11:30 Coffee Break

11:30-13:00 Growth (Chair: Fernando Broner)

Marta Morazzoni (UCL): "Sorting of Entrepreneurial Teams"

Gino Gancia (Milan-Bicocca): "Artificial Intelligence and Jobs: Evidence from U.S. Commuting Zones"

Francesco Turino (U. of Alicante): "Entrepreneurial Human Capital and Firm Informality"

11:30-13:00 Macro (Chair: Luca Fornaro)

Stefanie Huber (Bonn): "From Buzz to Bust: How Fake News Shapes the Business Cycle"

Stefano Gnocchi (Bank of Canada): "Time Use and Expenditure Patterns" **Lauri Esala (Edinburgh):** "The Dynamics of Supply chain Risk"

13:00-14:00 Lunch 14:00 Adjourn