Member of

# Workshop on "Information, Beliefs and Expectations in Macroeconomics"

## PROGRAMME

**FRIDAY, 20th MAY**

**13:00-14:00 pm** **Lunch****

**14:00-16:00 Session 1**

14:00-15.00 pm **Exogenous Information, Endogenous Information, and Optimal Monetary Policy**
Luigi Paciello | Einaudi Institute for Economics and Finance
*Mirko Wiederholt | Northwestern University
Discussant: Jordi Galí | CREI, UPF & Barcelona GSE

15:00-16.00 pm **Ambiguous Business Cycles**
*Cosmin Ilut | Duke University
Martin Schneider | Stanford University
Discussant: Christian Matthes | Universitat Pompeu Fabra

**16:00-16:30 pm** **Coffee break****

**16:30-18:30 Session 2**

16:30-17:30 pm **Decentralization, Communication, and the Origins of Fluctuations**
*George-Marios Angeletos | MIT
Jennifer La'o | U. Chicago, Booth School of Business
Discussant: Venky Venkateswaran | UCLA

17:30-18:30 pm **Information Equilibria in Dynamic Economies**
*Giacomo Rondina | UC San Diego
Todd Walker | Indiana University
Discussant: Filip Matejka | CERGE-EI

**21:00 pm** **Dinner***

## SATURDAY, 21st MAY

| 09:30-10:30 Session 3 |
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09:30-10:30 am **De-regulating Markets for Financial Information**
Pablo Kurlat | Stanford University
*Laura Veldkamp| NYU, Stern School of Business
Discussant: Xavier Vives | IESE Business School

**10:30-11:00 am Coffee break****

| 11:00-13:00 Session 4 |
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11:00-12:00 am **The Social Cost of Near-Rational Investment**
Tarek Hassan | Chicago University, Booth School of Business
*Thomas Mertens | NYU, Stern School of Business
Discussant: Joel Peress | INSEAD

12:00-13:00 pm **Information Aggregation and Investment Decisions**
Elias Albagli | University of Southern California, Marshall S.B.
*Christian Hellwig | Toulouse School of Economics
Aleh Tsyvinski | Yale University
Discussant: Eric Young | University of Virginia

**13:00-14:30 pm Lunch****

| 14:30-16:30 Session 5 |
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14:30-15:30 pm **Learning about Consumption Dynamics**
Michael Johannes | Columbia U., Columbia Business School
Lars Lochstoer | Columbia U., Columbia Business School
*Yiqun Mou | Columbia U., Columbia Business School
Discussant: Francisco Barillas | Emory U., Goizueta Business S.

15:30-16:30 pm **Public's Inflation Expectations and Monetary Policy**
Leonardo Melosi | London Business School
Discussant: Francesco Bianchi | Duke University

**The format is 30 mins. for the presenter, 15 mins. for the discussant and 15 mins. for the general discussion**

KRISTOFFER NIMARK and BARTOSZ MAĆKOWIAK, organizers

** Meals provided by CREI

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